



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in all areas when compared to previous week. Trade sentiment was steady. Retail and food service demand following the weekend was slow to moderate at best with few features. Supplies of all sizes were at least sufficient to easily handle trade needs. Floor stocks were balanced to long with purchasing limited. In the parts structure, demand was mostly fair to moderate at best. Wings were adequate to slightly more available, but clearing. All other items were mostly sufficient to closely balanced. In production areas, live supplies were moderate at weights in a full range.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 26-MAR-2007 (cents per lb)

US GRADE A		COMPOSITE			
AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	71.52	21
Chicago	73.00-76.00	75.19	36 :	74.83	73
Ohio Cities	TFEWR		:	76.66	19
Denver	83.50	83.10	12 :	82.59	14
Detroit	75.00-77.00	76.89	9 :	77.67	38
Los Angeles	84.00	83.33	63 :	83.93	124
New York	74.00-77.00	76.83	23 :	76.80	50
Philadelphia	73.50-75.00	74.41	11 :	75.33	24
Pittsburgh	73.00-76.00	75.09	11 :	77.89	56
St. Louis	74.75-75.00	74.40	20 :	73.57	35
San Francisco	84.50	84.27	30 :	87.93	55

Composite Weighted Average

Loads	03/26/07	Change Last Wk	03/19/07	03/27/06
509	78.71	.70	78.01	60.55

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	79.00-80.50	79.12	32
Central	71.00-79.00	76.67	68
Western	78.00-81.00	80.49	39
Southeast Area FOB Dock Equivalent			
Mississippi	76.00-78.00	77.18	95

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 76.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,100	67.00-81.00	75.95

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	202.50	1,403
BREASTS - B/S	160.00	5,825
BREASTS - WHOLE	101.00	1,437
THIGH MEAT - B/S	109.00	1,155
LEG QUARTERS	42.00	9,186
WINGS	134.50	2,727

GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to instances moderate entering the week. Offerings of all sizes were adequate to at least adequate for current needs. Movement through retail and distributive channels was light to fair. The market tone was generally steady. In the parts complex, boneless skinless breasts and most dark meat cuts were about adequate to adequate and clearing satisfactorily. Wings were mostly adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady. Retail and food service demand following the weekend was light to moderate, best for ads and fast food promotions. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, movement was light to moderate. Wings were sufficient and moving seasonally well, and the remaining items were generally adequate to available. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last weeks' level. Trading reported at unchanged prices on both new and regular commitments. Offerings were generally adequate. Buying activity decreased but was at least fair. Retailer demand light to moderate. Dealers reported satisfactory weekend clearances. The market tone was steady overall on parts. Trading reported at 43-51 for leg quarters, wings 126-139, breasts with ribs attached 105-122 and boneless breast 147-152. The Los Angeles negotiated WOG weighted average was unchanged at 79.32 with the volume reported also unchanged at 31 loads.

MIDWEST REGION BROILER/FRYER Final majority prices were unchanged from last Monday's finals; Ohio cities TFEWR. Whole broiler/fryer market tone ends the month as it began, steady. Offerings were adequate for the limited and selective trade call. Retail and food service demand was slow with fast food business normal. Floor stocks balanced to long; weights were in a full range; light to heavy. Parts supplies were adequate to closely balanced. The trade sentiment was steady on all part items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to moderate entering the week. Seller offerings were usually sufficient for present trade requirements. Live supplies were moderate; weights were reported as mostly desirable. Processing schedules were noted as moderate. Less than trucklot asking prices were unchanged at 76 to 85 cents. Trade sentiment was generally steady. In the parts complex, wings were mostly clearing, but occasionally available. The balance of parts were generally adequate to available.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED
U.S. GRADE A

RANGE
WEIGHTED AVERAGE
NO. OF BOXES

63-87
(A)
(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was mostly fair to moderate as dealers assess market conditions following the weekend. Offerings of boneless skinless breasts were adequate to well cleared; bone-in breast and most dark meat cuts were generally sufficient for current needs. Wings were noted as slightly more available but still clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was generally steady on the most items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	160-165	151.02	779,450
TENDERLOINS	180	177.53	117,000
BREAST - WITH RIBS	99-100	108.91	53,000
BREAST - LINE RUN	99	101.21	68,400
LEGS	56-57	53.17	255,840
LEG QUARTERS (BULK)	41-42	42.40	202,600
DRUMSTICKS	47-48	53.10	48,520
THIGHS	51-52	58.64	49,240
B/S THIGHS	110-111	111.90	100,080
WINGS (WHOLE)	130-131	126.30	252,760
BACKS AND NECKS (STRIPPED)	10-12	11.20	14,000
LIVERS (5 POUND TUBS)	35-40	39.01	5,040
GIZZARDS (HEARTS)	45-50	45.65	15,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,261	142.00-164.00	144-147	149.98
TENDERLOINS	365	177.00-190.00	-	178.07
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QRTS (BULK)	1,720	37.00-38.00	-	37.95
LEG QRTS (4/10)	1,260	39.00-49.00	41	40.85
WINGS (WHOLE)	605	131.00-141.00	136-141	136.33
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,048	43.00-54.00	43	43.09

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	03/26	03/22	03/22	03/19	03/15
Alabama	4,001	3,818	5.35	3,864	5.39
Arkansas	5,160	4,827	5.11	5,208	5.10
Delmarva	2,187	2,217	5.67	1,966	5.65
KY-LA-TN	2,363	2,313	5.05	2,316	4.98
Mississippi	3,017	3,063	5.33	3,014	5.43
North Carolina	2,735	2,624	6.88	2,510	6.73
Texas	2,450	2,417	5.18	2,424	5.11
Total	21,913	21,279	5.46	21,302	5.44
Mon	21,913(A)			21,302(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Mar 2007 is estimated to be 32,784,000 up 2.56 percent from a week ago. and up 2.1 percent from a year ago.
(last week 31,966,000 last year 32,099,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	660	142.00-219.00	-	153.05
TENDERLOINS	178	170.00-239.00	175-179	182.89
BREAST - LINE RUN	100	99.00-104.00	-	100.55
FRONT HALVES	TOO FEW TO REPORT			
LEGS	203	52.00-62.00	56	56.04
LEG QUARTERS (BULK)	555	37.00-41.00	39-40	39.37
LEG QUARTERS (4/10)	414	38.00-44.00	41-42	41.10
WINGS (WHOLE)	295	110.00-135.00	119-122	122.88
WINGS (CUT)	280	131.00-151.00	132-136	136.09
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR MARCH 26, 2007 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
66.00 - 70.00	68.04	68.03

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 26-MAR-TO 30-MAR-2007

Price (Cents) Per Lb. Mostly

BREAST - B/S	142.00 - 161.00	143.00 - 150.00
BREAST - LINE RUN	88.00 - 120.00	99.00 - 110.00
LEGS	55.00 - 62.00	-
LEG QUARTERS (BULK)	35.00 - 46.00	40.00 - 42.00
LEG QUARTERS (4/10)	39.00 - 46.00	43.00 - 45.00
DRUMSTICKS	44.00 - 78.00	-
THIGHS	40.00 - 57.00	-
WINGS (WHOLE)	120.00 - 141.00	134.00 - 139.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 55.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	89.25-107.25
WOGS 2# & UP - CUT UP 8&9 PIECES	92.75-109.75
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	92-102
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 93-105
	DRY PACK 110-119
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	185-195

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MARCH 23, 2007				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	16.00-17.00	530,500	248,400
WTD AVERAGE	16.50	16.50		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,752,800	992,800
WTD AVERAGE	17.13	13.42		
20% OR MORE				
RANGE	-	14.00	40,000	-
WTD AVERAGE		14.00		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MARCH 23, 2007				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	16.00	122,400	-
WTD AVERAGE	20.00	16.00		
15-20%				
RANGE	15.00-19.00	11.25-16.00	3,101,000	1,591,200
WTD AVERAGE	16.33	13.34		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were unchanged to slightly higher when compared to the previous week. Demand was at least moderate for the mostly adequate offerings of spent hens. Processing schedules were noted as mostly normal to instances heavy. Sales of finished product was moderate to at least moderate. The undertone was steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 26-MAR-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5-10		7.08
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 26-MAR-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4.5-10		6.94

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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